

- ▶ **1,717,000 residents in 2005**
+ 0.7% annual growth between 1990 and 1999
- ▶ **GDP 50 billion euros 2004 (estimated)**
Equals the GDP of the Lisbonne or Antwerp regions and accounts for 1/3 of the Rhône-Lyon-Rhône-Alpes GDP is equal to the individual regions of Madrid, Rome and Frankfurt
- ▶ **Nearly 30,000 euro average GDP per resident**
versus a 24,000 euro average for Europe (original 15 nations)
- ▶ **9,4 % unemployment**
versus 9,9% in France for the 4th trimester 2004
- ▶ **Over 750,000 jobs in 117,500 establishments**
3/4 of the posts are in the tertiary sector and 1/4 are in the public sector

Breakdown of employment per sector - 2004 (estimated)	Change 1998-2002	Predicted Change 2002-2003	number of establishments incorporated Jan. 04
agriculture	1%	ns	6 100
industry	19%	+1%	9 500
construction and public works	6%	+7%	9 000
commerce	14%	+13%	22 800
transportation	6%	+29%	3 700
business services, financing and real estate consumer services	20%	+27%	26 950
health, education, social services, administration	34%	+10%	36 700

Different domains	&	Large Companies
Centers of Excellence		
Health and Biotechnology LYONBIOADVISOR	66,000 posts public and private	Flamel Technologies, Boiron, bioMérieux, Merial, Merck Santé, Aventis Pasteur, Synbiotics Europe, Hôpitaux de Lyon
Information Technology and Communication - ENE & LYONGAME	30,000 posts	Cegid, Atari, Electronic Arts, HP, Cegetel, IBM, Sopra, Soleri, Focal
Fashion and Design LYON VISION MODE	16,000 posts	Hermès, Brochier, Lejaby, Hexcel, Korloff, Porcher
Environment	14,000 posts	SDEI, Purfer, Onyxara, Nicollin
Hotel, Restaurant, Leisure	41,000 posts	Générale location, Olympique lyonnais, Bocuse, Euronews
Areas of Growth		
Crop Science	11,000 posts	Cédillac, Bonduelle, Toupargel, Panzani, Martinet
Metalurgy, Mechanics and Vehicle Construction	52,000 posts	Renault Trucks, Descours et Cabaud, Cofatech, Alstom, Koyo, Seb, Aldes, ABB, Bosch, Brandt, Irisbus, Valeo, Carrier, Potain
Chemicals, Chemical-related and Plastics	18,000 posts	Rhodia, Atofina, Plastic Omnium, Véolia, Ciba, Bayer Cropscience, Gerflor
Energy	10,000 posts	Total, Areva, Edf, Compagnie nationale du Rhône, Cofatech
Construction, Public Works and Construction Materials	50,000 posts	Cegelec, SCREG Sud-Est, Lafarge, BSN Glasspack, Brossette
Transportation and Logistics	40,000 posts	Dentressangle, TNT Express, SLTC, CGVL
Finance and Real Estate	36,000 posts	Crédit agricole, Lyonnaise de banque, Crédit Lyonnais, April
Business Services: Research, Engineering, Advertising, Consulting, Architecture	57,000 posts	Ernst&Young, Algoé, Alpave, Fidulor, Coface SCRL
Industrial Services: Security, Cleaning, Mail, Rental	47,000 posts	Klinos, Valiance, CIPE France, Renosol
Temporary Employment	21,000 posts	Adecco

A collective step to support economic development :

"Greater Lyon, a business spirit"

and a personalized assistance for large companies

76 headquarters of businesses with more than 1000 employees

715 headquarters of businesses with more than 100 employees

360 foreign-capitalized establishments with more than 50 employees

A higher density of decision making centers than Barcelona or Manchester

Nearly 117,500 business establishments

62,000 - 0 or an unknown number of employees

44,800 from 1 to 9 employees

8,500 from 10 to 49 employees

1,200 from 50 to 99 employees

630 from 100 to 249 employees

290 over 250 employees

LYON, an innovative city of entrepreneurs

10,700 new establishments including 1,850 recoveries

+ 11,5 % in 2 years (versus + 3 % for France's 9 other large cities)

660 start ups in the high technology sector

115,000 students (including 72,000 at university level)

10,000 researchers

more than 500 public and private laboratories

- **International centers of research:** Center of Study and Research in Virology and Immunology (CERVI) - International Agency for the Research on Cancer (IARC) - International Institute of Trace Elements - OMS, World Center for Epidemiologic Surveillance and Warning - Laboratory P4 - France's number 1 analytic science research center - France's number 1 catalytic science research center
- **2nd highest concentration of research hospitals in Europe :**
Hospices civils de Lyon - Centre anticancéreux Léon Bérard - Canceropôle Lyon Rhône-Alpes...
- **National agencies and centers of research:** Ademe - Anvar - CNRS - Cemagref - Inrets - Inra - Inserm - Let...
- **Research centers and establishments of higher learning:** Université Claude Bernard Lyon 1 - Université Lumière Lyon 2 - INSA - Université Jean Moulin Lyon 3 - Université catholique de Lyon - ENS Lettres - École centrale de Lyon - ENS - École nationale vétérinaire - ENTPE - EM Lyon - Itech - CPE - Enssib - École d'architecture - Ecam - Isara
- **Technical Centers:** Center of Textiles (CT) for pigmentation and cleaning - CT for leather - CETE - CETU - CERTU - Institut
- **Research and Development (R&D):** Aguttant - Alstom - Areva - Atofina - Aventis Pasteur - Bayer Cropscience - Biomérieux - Brochier - Carbone Industrie - Cegid - Chiron-Domilens - Ciba - Edap-Technomed - HP - IBM - IFP - Lab - Pec-Tredi - Renault Trucks - Total

LYON, a city open to the world

Lyon International Airport - Saint Exupéry

6,230,000 passengers annually

128,000 tons of freight annually

112 cities accessible by direct flight - 13 cities accessible by direct TGV

Exports: 9,749 M€

+ 4% in 3 years

Region
70% Europe
11% America
8% Asia
7% Africa

10,906 M€ : Imports

+ 5% in 3 years

72%
6%
9%
10%

69,000 posts in foreign-capitalized companies

(enterprises of greater than 50 employees - source CRCI)

